LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on TUESDAY, NOVEMBER 1, 2005, upon the application of PENNINGTON OIL & GAS INTERESTS, LLC.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the 18,800' Tuscaloosa Sand, Reservoir C, in the Morganza Field, Pointe Coupee Parish, Louisiana.

- 1. To create three (3) single drilling and production units for the 18,800' Tuscaloosa Sand, Reservoir C, designated as the 18800 TUSC RC SUA, 18800 TUSC RC SUB and 18800 TUSC RC SUC, as shown more particularly on the plat submitted with the application.
- 2. To establish rules and regulations governing the exploration for and production of gas and condensate from the said units.
- 3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the units so created, with each tract sharing in unit production on a surface acreage basis of participation.
- 4. To designate a unit operator and unit well for the units created herein.
- 5. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoir by supplemental order, without the necessity of a public hearing, if the producing characteristics of the reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
- 6. To consider such other matters as may be pertinent.

The 18,800' Tuscaloosa Sand, Reservoir C, is hereby defined as being that gas and condensate bearing sand encountered between the measured depths of 18,844 feet and 18,930 feet (electrical log measurements) in the BP America Production Co. (Amoco) - Dorothy Brown No. 2 Well, located in Section 56, Township 4 South, Range 8 East, Pointe Coupee Parish, Louisiana, and is further defined as being that gas and condensate bearing sand encountered between the measured depths of 18,772 feet and 18,860 feet, (electrical log measurements) in the BP America Production Co. (Amoco) - F & L Planters No. 4 Well, located in Section 76, Township 4 South, Range 8 East, Pointe Coupee Parish, Louisiana, and is further defined as being that gas and condensate bearing sand encountered between the measured depths of 20,090 feet and 20,300 feet (electrical log measurements) in the Pennington Oil & Gas Interests, LLC -Lichtenberg No. 1 Well, located in Section 45, Township 4 South, Range 4 East, Pointe Coupee Parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH **COMMISSIONER OF CONSERVATION**

Baton Rouge, La 9/28/05;10/1/05 L

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.